

Ever wonder if you could give stock or mutual fund shares to your church?

The **Wisconsin United Methodist Foundation** can help! This is a great way to make charitable gifts to your local church or other United Methodist ministries.

Through our relationship with **Robert W Baird and Company** we are able to transact stock gifts at no cost to you, and you do not pay capital gains taxes for gifts of appreciated stocks or mutual funds. This allows you to make a larger gift than if you wrote a check or gave cash!

Please contact us for assistance in making stock or mutual fund gifts. Email wumf@wumf.org.



We do IRA rollovers too! You can donate all or part of your **Required Minimum Distribution (RMD)** to your church or favorite ministry.

Call us for more information!

To Do

- Take RMD from IRA

Other Resources

Church or Circuit Consultation

We meet with your congregational leaders and give guidance on selecting a specific campaign, work with you to develop a Year-Round Stewardship Ministry, planned giving, or provide tools to help you analyze patterns of giving. **At no cost to your church or circuit!**

Preview Library

We carry samples of over 40 of the latest Annual Financial Campaigns plus books and Bible studies on Stewardship in our Preview Library. Call or email wumf@wumf.org to set an appointment to examine and review various resources, including a comparison chart of up to six campaigns.

Web Site

Check out www.wumf.org for Year-Round Stewardship ideas, Annual Financial Campaign descriptions, Narrative Budget samples, and Newsletter Articles. Additional help is available through UMC Discipleship Ministries at: www.umcdiscipleship.org/stewardship

"Earn all you can"
"Save all you can"
"Give all you can"

John Wesley



Mission

The mission of the **Wisconsin United Methodist Foundation** is to assist the ministries of United Methodists in Wisconsin through lifelong financial stewardship.

**Address: 750 Windsor Street,
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Sun Prairie, WI 53590**

**Phone: 608-837-9582
Email: wumf@wumf.org
Web site: www.wumf.org**



First United Methodist Church
Waukesha, Wisconsin

Our Story

For over 120 years, the Wisconsin United Methodist Foundation has been helping to support the ministries of local churches within Wisconsin. We provide financial services that help churches connect with their community and grow ministries that make disciples of Jesus Christ.

The Wisconsin United Methodist Foundation understands that time, talent, and treasure comes in many forms. We are here to help churches learn, plan, and ask for those gifts so that they may grow to support the ministries of the church, now and into the future.

Our staff is available to meet with churches and individuals to assist with plans for your financial future.

Our Services

The Foundation focuses primarily on the stewardship of church resources:

INVESTMENT SERVICES

Providing options for churches and related entities to pool their funds in professionally managed investment services adhering to United Methodist Social Principles. We serve ministries, endowments, trustee funds and other permanent funds.

PLANNED GIVING

Educating the church community about planned giving options and programs. We assist individuals who want to share their life's blessings with the church.

STEWARDSHIP SERVICES

Providing education and consultation to local churches. We hold workshops and retreats as well offer one-on-one assistance to churches. Check out our summer retreat at Pine Lake in August!

CONGREGATIONAL LOANS

Offering first mortgages to churches to help them grow in ministry and maximize their resources.

CAPITAL CAMPAIGNS

Providing faith-centered fundraising assistance to churches seeking to raise capital funds in addition to their annual operating budget.

Foundation Ministries

The **Wisconsin United Methodist Foundation** has been blessed by donors who have established funds allowing us to provide gifts and support to local churches and individuals.

GRANT PROGRAM

Providing seed money to churches that are starting new and creative ministries. In the spring and fall we award grants to deserving churches to help them in new ministries.

GENERAL SCHOLARSHIPS

Providing scholarships to students attending college and vocational schools. Each spring the foundation award \$500 to \$1,500 scholarships to deserving United Methodist students.

SEMINARY SCHOLARSHIPS

Providing scholarships to certified candidates for ministry who are attending a UM approved seminary.

WUMF UNDESIGNATED FUND

Provides funds for churches that have an emergency need or new ministry. Some of these grants will be on a matching basis. A special committee reviews and approves these requests.

"All that we are and all that we have are gifts from God."

Psalm 24:1