



Welcome to Online Stewardship Planning Retreat

Please go to **the links shown below** to find presentations and materials for the retreat.

Start with **“My 2020 Online Stewardship Retreat Checklist”** and view the **“Introduction and Overview”** video. It should be clear how to proceed from there, but if you have any questions at all, please email or call Jim Wells at jwells@wumf.org or 608-807-6806. Blessings on your Stewardship journey.

1. [Introduction and Overview](#)
 - a. [Introduction and Overview Presentation Slides](#) Video Presentation
 - b. [My 2020 Online Stewardship Retreat Checklist](#) Handout (pdf)
 - c. [Online Stewardship Retreat Announcement](#) Handout (pdf)
2. [Importance of a Stewardship Plan](#) Video Presentation
 - a. [Importance of a Stewardship Plan Presentation Slides](#) Handout (pdf)
3. [Developing a Year-Round Plan](#) Video Presentation
 - a. [3-5 Year Planning Horizon](#) Handout (pdf)
 - b. [3-5 Year Stewardship Plan – Three Year Worksheet](#) Worksheet (Word)
 - c. [3-5 Year Stewardship Plan – Annual Worksheets](#) Worksheet (Word)
 - d. [Goal Setting and Planning](#) Handout (pdf)
4. [Ideas for Year-Round Stewardship](#) Video Presentation
 - a. [Ideas for Year-Round Stewardship Presentation Slides](#) Handout (pdf)
 - b. [Ideas for Year-Round Financial Stewardship](#) Booklet (pdf)
5. [How River of Life Plans Stewardship](#) Video Presentation
6. [Using the Stewardship Challenge Grant](#) Video Presentation
 - a. [Stewardship Challenge Grant Presentation Slides](#) Handout (pdf)
 - b. [Stewardship Challenge Grant Application & Guide](#) Booklet (pdf)
7. [Help with Stewardship Tools](#) Video Presentation
 - a. [Stewardship Tools Presentation Slides](#) Handout (pdf)
 - b. [5-Year Giving Comparison with Percentage](#) Spreadsheet (Excel)
 - c. [Budget Percentages](#) Handout (pdf)
 - d. [Church Financial Analysis Questions](#) Handout (pdf)
 - e. [Local Church Audit Guide](#) Handout (pdf)
 - f. [Percentage Giving Chart](#) Handout (pdf)
 - g. [Step Up Chart](#) Handout (Word)
8. [Narrative Budget-Share a Budget that Tells a Story](#) Video Presentation

This Webinar recording is provided by United Methodist Discipleship Ministries.

They require you to register for the webinar.

- a. [Narrative Budget Presentation Slides](#) Handout (pdf)
- b. [Narrative Budget Spreadsheet](#) Spreadsheet (Excel)
- c. [Narrative Budget – Line Item Narrative Allocation](#) Handout (pdf)
- d. [Narrative Budget – Line Item Budget](#) Handout (pdf)
- e. [Narrative Budget – Ministry Allocation by % Time](#) Handout (pdf)
- f. [Narrative Budget Brochure – St Luke UMC](#) Brochure (pdf)

For more narrative budget samples and additional information, visit our [Stewardship KnowledgeBase](#).