

Notification Letter Sent to Church or Charity re: IRA Gift

Date _____

_____ *Name of Church/Charity*

_____ *Street Address*

_____ *City, State, Zip*

Dear Sir or Madam:

It is my pleasure to inform you that I have requested a qualified charitable distribution from my Individual Retirement Account payable to _____ (*name of church/organization*) in the amount of \$_____ from _____ my IRA custodian. It is my desire to have this gift applied to the (*please check*) Operating Budget Building Fund Youth Fund Music Ministry To establish an Endowment Fund Other -- *please describe:*

It is my intent to comply with the requirements of Section 1201 of the Pension Protection Act of 2006 (as extended by the Emergency Economic Stimulus Act of 2008) and Sec. 408(d)(8) of the Internal Revenue Code of 1986, as amended, in connection with this gift.

Accordingly, upon your receipt of payment from my trustee/administrator, please send me a written acknowledgement that states the amount of my gift; that your organization is a public charity qualified to receive donations from IRAs; that no goods or services were transferred to me by your organization in consideration for this gift; and that my gift will not be placed in, or distributed to, a donor advised fund or supporting organization. I understand that this transfer from my IRA does not generate an additional charitable deduction for me in 2008.

If you have any questions, please contact me at the phone number or email address listed below.

Sincerely,

_____ *Signature*

_____ *Printed Name of Donor*

_____ *Address*

_____ *City/state/ZIP*

_____ *Phone and/or Email Address*